

PEI Updated March 23, 2022		FY 2020-21			FY 2021-22			FY 2022-23			FY22/23 Plan Update Notes	Original 3 Yr Plan Notes
		FY 2020-21 Approved Budget	Actual Expenditures from RER	% Change	Approved FY 2021-22 Plan Update Budget	Proposed Changes	Requested Updated FY 2021-22 Budget	Approved FY 2022-23 3-yr Plan Budget	Proposed Changes	Requested Plan Update FY 2022-23 Budget		
Prevention	Child, Youth and Parent Programs											
	School Readiness (pg 53, FY 2021-22 MHSA Annual Plan Update)	1,600,000	1,389,938	87%	1,000,000	-	1,000,000	1,600,000	(600,000)	1,000,000	Reduction of \$600K to right size and align with current Contract Max Ob.	FY 18/19 and FY 19/20 budgets included carryover funds for 5-year School Readiness expansion. Expansion started FY18/19 and ends FY 22/23. Annual Carryover Amount=\$600,000 and full 5-Yr Carryover Obligation=\$2,700,000 (FY 18/19 is partial year funding)
	Parent Education Services (pg 56, FY 2021-22 MHSA Annual Plan Update)	1,064,770	1,010,427	95%	1,450,000	-	1,450,000	1,064,770	429,533	1,494,303	Increase Budget by \$430K to maintain current level of services	
	Children's Support & Parenting Program (pg 59, FY 2021-22 MHSA Annual Plan Update)	1,700,000	641,549	38%	1,000,000	-	1,000,000	1,700,000	(1,100,000)	600,000	Reduced budget \$1.1M based on reduced services. Keeping services level with previous FY's service level	
	School-Based Behavioral Health Intervention & Support (pg 62, FY 2021-22 MHSA Annual Plan Update)	3,408,589	3,245,012	95%	2,128,589	-	2,128,589	1,808,589	144,435	1,953,024	Increased budget by \$145K for "You And" app update for translation to Spanish, Vietnamese, and subtitles for deaf and hard of hearing.	FY 18/19 and FY 19/20 budgets included carryover funds for 3-year expansion. Expansion started FY18/19 and ends FY 20/21. Annual Carryover Amount=\$1,600,000 and full 3-yr Obligation=\$4,000,000 (FY 18/19 is partial year funding)
	Violence Prevention Education (pg 66, FY 2021-22 MHSA Annual Plan Update)	1,352,651	1,250,676	92%	1,352,651	-	1,352,651	1,352,651		1,352,651		FY 18/19 and FY 19/20 budgets included carryover funds for adding a 5- yr Active Shooter Contract. Contracts started FY18/19 and ends FY 22/23. Annual Carryover Amount=\$247,000 and full 5-yr Carryover Obligation=\$1,235,000
	Gang Prevention Services (pg 69, FY 2021-22 MHSA Annual Plan Update)	403,100	369,805	92%	403,100	-	403,100	253,100	150,000	403,100	Increase Budget by \$150K to maintain current level of contract funding.	FY 19/20: PEI CPP: Priority #7 Budget includes carryover funds for 3-yr expansion. Expansion starts FY19/20, and ends FY 21/22. Annual Carryover Amount=\$150,000 and full 3-yr Carryover Obligation=\$450,000
Subtotal: Child, Youth and Parent		\$ 9,529,110	\$ 7,907,407	83%	\$ 7,334,340	\$ -	\$ 7,334,340	\$ 7,779,110	\$ (976,032)	\$ 6,803,078		
	Family Support Services (pg 72, FY 2021-22 MHSA Annual Plan Update)	282,000	282,174	100%	282,000	-	282,000	282,000	22,996	304,996	Increased budget by \$23K to pay Peer staff fair market rate	
SUBTOTAL Prevention		\$ 9,811,110	\$ 8,189,581	83%	\$ 7,616,340	\$ -	\$ 7,616,340	\$ 8,061,110	\$ (953,036)	\$ 7,108,074		

<h1 style="text-align: center;">PEI</h1> <p style="text-align: center;">Updated March 23, 2022</p>		FY 2020-21			FY 2021-22			FY 2022-23			FY22/23 Plan Update Notes	Original 3 Yr Plan Notes
		FY 2020-21 Approved Budget	Actual Expenditures from RER	% Change	Approved FY 2021-22 Plan Update Budget	Proposed Changes	Requested Updated FY 2021-22 Budget	Approved FY 2022-23 3-yr Plan Budget	Proposed Changes	Requested Plan Update FY 2022-23 Budget		
MENTAL HEALTH AWARENESS & STIGMA REDUCTION CAMPAIGNS & EDUCATION	Mental Health Community Education Events for Reducing Stigma and Discrimination <small>(pg 38, FY 2021-22 MHSA Annual Plan Update)</small>	881,000	187,385	21%	1,200,000	-	1,200,000	214,333	1,666,667	1,881,000	Increased budget based on community feedback to increase stigma and discrimination.	FY 19/20: PEI CPP: Priority #8 Budget includes carryover funds for 3-yr expansion. Expansion starts FY19/20 and ends FY 21/22. Annual Carryover Amount=\$666,667 and full 3-yr Carryover Obligation=\$2,000,000.
	Outreach for Increasing Recognition of Early Signs of Mental Illness <small>(pg 44)</small>	9,491,945	8,682,538	91%	13,118,412	-	13,118,412	6,433,245	10,399,528	16,832,773		
	<i>portion of "Outreach for Increasing Recognition" budget operated by Behavioral Health Training Services (BHTS) Office through former Behavioral Health Community Training & Technical Assistance</i>	700,000	1,174,420	168%	1,180,000	0	1,180,000	700,000	1,500,000	2,200,000	Increase budget by \$500K to maintain current level of contract funding. Add \$1M for to address health equity with service needs for specific ethnic, gender, or age groups. Targeting the elderly population.	FY 19/20: PEI CPP: Priority #9 Budget includes carryover funds for 3-yr expansion. Expansion starts FY19/20 and ends FY 21/22. Annual Carryover Amount=\$500,000 and full 3-yr Carryover Obligation=\$1,500,000
	<i>portion of "Outreach for Increasing Recognition" budget operated by PEI through former School-Based Stress Management Services</i>	155,000	36,929	24%	-	0	-	155,000	(155,000)	-	Program Sunsetting in FY 21/22	
	<i>portion of "Outreach for Increasing Recognition" budget operated by PEI through former Early Childhood Mental Health Providers Training</i>	829,533	806,324	97%	1,000,000	-	1,000,000	-	1,000,000	1,000,000	Increase budget by \$1M to maintain current level of contract funding.	FY 19/20: PEI CPP: Priority #3 Budget includes carryover funds for 3 yrs of these services. Program starts FY19/20 and ends FY 21/22. Full 3-yr Carryover Obligation=\$2,000,000
	<i>portion of "Outreach for Increasing Recognition" budget operated by PEI through former Outreach & Engagement Collaborative / Mental Health and Wellbeing for Diverse Communities</i>	3,385,711	3,115,808	92%	3,385,711	-	3,385,711	2,719,044	666,667	3,385,711	Increase budget by \$666K to maintain current level of contract funding.	FY 19/20: PEI CPP: Priority #6 Budget includes carryover Funds for 3- yr O&E Collaborative expansion. Expansion starts FY19/20 and ends FY 21/22. Full Annual Amount=\$666,667 3-yr Obligation=\$2,000,000
	<i>portion of "Outreach for Increasing Recognition" budget from former K-12 School-Based Mental Health Services Expansion</i>	2,312,500	1,693,345	73%	2,312,500	-	2,312,500	-	6,277,923	6,277,923	Increase budget by \$1.3M to maintain current level of contract funding. One less provider than FY 21/22 Add additional \$5M to develop program to provide the support and funding for school-based programs for the youth, their families, and teachers.	FY 19/20: PEI CPP: Priority #2 Budget includes carryover funds for 3-yr expansion. Expansion starts FY19/20 and ends FY 21/22. Annual Carryover Amount=\$2,312,500 and full 3-yr Carryover Obligation=\$5,550,000
	<i>portion of "Outreach for Increasing Recognition" budget operated by PEI through former Services for TAY and Young Adults</i>	1,250,000	474,100	38%	580,000	-	580,000	-	609,938	609,938	Increase budget by \$610K to maintain current level of contract funding.	FY 19/20: PEI CPP: Priority #1 Budget includes carryover funds for 3 yrs of these services. Program starts FY19/20 and ends FY 21/22. Annual Carryover Amount=\$1,250,000 and full 3-yr Carryover Obligation= \$3,000,000.
	<i>portion of "Outreach for Increasing Recognition" budget operated by PEI through former Statewide Projects (includes local mental health campaigns)</i>	859,201	1,381,611	161%	4,660,201	-	4,660,201	2,859,201	500,000	3,359,201	Increase budget by \$500K to expand stigma reduction campaign	Statewide Projects (CallMHSA) include Each Mind Matters (green ribbon), Know the Signs, Cognito, Directing Change, Walk in Our Shoes, technical assistance, etc managed/operated by CallMHSA. Local mental health campaigns: Proposed expansion is for local funds to be used for large-scale, local mental health awareness campaigns and community educational activities. These efforts will partner with and leverage the community reach and existing efforts of local professional sports teams, universities/colleges, County Agency partners, etc. If additional potential projects/ campaigns are identified that exceed the proposed amount (\$2 million annually), HCA will update the Steering Committee.
	SUBTOTAL MH Awareness & Stigma Reduction	\$ 10,372,945	\$ 8,869,923	86%	\$ 14,318,412	-	\$ 14,318,412	\$ 6,647,578	\$ 12,066,195	\$ 18,713,773		As part of the MHSA Strategic Priority of "Increase MH Awareness," available funding may be added to one or more of the programs in this section to meet program and/or Strategic Priority Needs, drawing upon feedback received during community engagement meetings.

<h1 style="text-align: center;">PEI</h1> <p style="text-align: center;">Updated March 23, 2022</p>		FY 2020-21			FY 2021-22			FY 2022-23			FY22/23 Plan Update Notes	Original 3 Yr Plan Notes
		FY 2020-21 Approved Budget	Actual Expenditures from RER	% Change	Approved FY 2021-22 Plan Update Budget	Proposed Changes	Requested Updated FY 2021-22 Budget	Approved FY 2022-23 3-yr Plan Budget	Proposed Changes	Requested Plan Update FY 2022-23 Budget		

CRISIS PREVENTION & SUPPORT	Warmline (pg 96, FY 2021-22 MHSA Annual Plan Update)	1,116,667	1,282,665	115%	2,000,000	-	2,000,000	1,116,667	(1,116,667)	-	Warmline moved over to CSS component.	Budget right-sized to meet increasing call volume. The Crisis Prevention Hotline and Survivor Support Services will be combined into a single, expanded Suicide Prevention Program in the Three-Year Plan. Per identified need, HCA will monitor service demand/capacity and program expenditures, and transfer PEI carryover funds should service demand/expenditures exceed the current right-sized budget. HCA will update the Steering Committee should the need for additional PEI carryover funds be identified.
	Suicide Prevention Services (includes Crisis Prevention Hotline and Survivor Support Services (pg 99))	1,200,000	1,070,035	89%	1,700,000	-	1,700,000	1,200,000	2,000,000	3,200,000	Increase of \$2M to Survivor Support hotline to add additional services such as step down services and follow up care	
	Formally Survivor Support Services (pg 78)	600,000	-	0%	-	-	-	-	-	-		
	Office of Suicide Prevention (pg103, FY 2021-22 MHSA Annual Plan Update)				1,500,000	-	1,500,000	-	1,500,000	1,500,000	Increase budget by \$1.5M to maintain current level of existing budget.	
SUBTOTAL Crisis Prevention & Support		\$ 2,316,667	\$ 2,352,700	102%	\$ 5,200,000	\$ -	\$ 5,200,000	\$ 2,316,667	\$ 2,383,333	\$ 4,700,000		As part of the MHSA Strategic Priority of "Suicide Prevention," available funding may be added to one or more of the programs in this section to meet program and/or Strategic Priority Needs.

SUPPORTIVE SERVICES	Transportation Assistance	150,000	-	0%	200,000	-	200,000	500,000	(300,000)	200,000	Reduced budget by \$300K based on current transportation needs in PEI.	To address one of the identified needs (i.e., challenges with accessing behavioral health services), carryover PEI funds will be used to provide transportation assistance for enrolled PEI clients. Planning, particularly with regard to meeting the specialized transportation needs of families with young children and older adults, procurement and program ramp-up will occur in FY 2020-21, with full implementation anticipated beginning in FY 2021/22. HCA will monitor service demand/ capacity and program expenditures, and transfer PEI carryover funds should service demand/expenditures exceed the proposed budgets. HCA will update the Steering Committee should the need for additional PEI carryover funds be identified.
	SUBTOTAL Supportive Services		\$ 150,000	\$ -	0%	\$ 200,000	\$ -	\$ 200,000	\$ 500,000	\$ (300,000)	\$ 200,000	

ACCESS & LINKAGE TO TREATMENT (TX)	OCLinks (pg 78)	1,000,000	1,125,673	113%	4,000,000	-	4,000,000	1,000,000	4,380,000	5,380,000	Increased budget by \$4.4M to provide additional staff necessary to operate 24/7 program.	
	BHS Outreach & Engagement (O&E) (pg 81)	2,232,523	2,552,554	114%	3,129,668	-	3,129,668	2,232,523	6,767,145	8,999,668	Increase budget by \$4.8M. Add 5 teams to increase case management service capacity for homeless individuals w/ MH and/or SUD conditions. This includes 10 MHS as field-based teams, 6 MHW IIs/Peers, 4 Housing Navigators (MHS), 1 SC I. Adding addtl \$2M for MHSA portion of O&E Street Medicine program with Cal Optima.	FY 19/20: Additional funds are per 11/23/18 Board directive to add new positions (n=12 FTEs); 5 FTEs filled as of Dec 2019
	Correctional Health Services: Jail to Community Re-Entry Program (JCRP) (pg 87, FY 2021-22 MHSA Annual Plan Update)							-	7,100,000	7,100,000	Program will move from CSS to PEI to better align with population served. Increasing original budget by \$1M for assessment and diversion services for jails, \$1M for Family Support Services, as well as \$2.3M to open a pilot family resource center.	
SUBTOTAL Access & Linkage to Tx		\$ 3,232,523	\$ 3,678,227	114%	\$ 7,129,668	\$ -	\$ 7,129,668	\$ 3,232,523	\$ 18,247,145	\$ 21,479,668		

PEI Updated March 23, 2022		FY 2020-21			FY 2021-22			FY 2022-23			FY22/23 Plan Update Notes	Original 3 Yr Plan Notes
		FY 2020-21 Approved Budget	Actual Expenditures from RER	% Change	Approved FY 2021-22 Plan Update Budget	Proposed Changes	Requested Updated FY 2021-22 Budget	Approved FY 2022-23 3-yr Plan Budget	Proposed Changes	Requested Plan Update FY 2022-23 Budget		
OUTPATIENT TREATMENT - Early Intervention	Child, Youth and Parent Programs											
	School-Based Mental Health Services <small>(pg 122, FY 2021-22 MHSA Annual Plan Update)</small>	2,525,236	2,322,794	92%	2,525,236		2,525,236	2,525,236		2,525,236		
	1st Onset of Psychiatric Illness (OC CREW) <small>(pg 124)</small>	1,500,000	1,155,841	77%	1,450,000		1,450,000	1,500,000	(50,000)	1,450,000	Reduction in budget of \$50K to rightsize MHSA spending. Program is generating FFP to offset MHSA costs.	
	OC Parent Wellness Program <small>(pg 128)</small>	3,738,072	3,565,573	95%	3,738,072	-	3,738,072	3,738,072	-	3,738,072	New legislation effective Jan 2018 requires perinatal screening for all new mothers. BHS will continue to monitor program referrals and may return with amendment for increased funds if needed. Connect the Tots and Stress Free Families will be combined with OC Parent Wellness Program. The merge will allow for greater administrative efficiencies and no decrease in services.	
	RETIRED PROGRAM: School Based Behav. Health Intervention & Support - Early Intervention <small>(pg 99)</small>										Contract Expires at the end of FY 19/20. Not Renewing	
	Subtotal Child, Youth and Parent	\$ 7,763,308	\$ 7,044,208	91%	\$ 7,713,308	0	\$ 7,713,308	\$ 7,763,308	\$ (50,000)	\$ 7,713,308		
	Community Counseling & Supportive Services <small>includes LGBTQ+ services (pg 132)</small>	2,536,136	2,163,673	85%	2,536,136	-	2,536,136	2,536,136		2,536,136	Community Counseling & Supportive Services and OC ACCEPT will be merged into a single, expanded counseling program in the Three-Year Plan. The merge will allow for greater administrative efficiencies and no loss of services or specialization in providing culturally responsive and appropriate services for the LGBTQ	
	Early Intervention Services for Older Adults <small>includes older adults from diverse cultural/ racial/ethnic backgrounds (pg 135)</small>	2,469,500	2,474,061	100%	2,469,500	-	2,469,500	1,469,500	1,530,500	3,000,000	Increase budget by \$1.5M to expand services with staff at Leisure World Seal Beach and Laguna Woods FY 19/20: PEI CPP: Priority #5 Budget includes carryover funds for 3-yr expansion. Expansion starts FY19/20 and ends FY 21/22. Annual Carryover Amount=\$1,000,000 and full 3-yr Carryover Obligation=\$3,000,000	
	OC4VETS <small>includes, college students, court-involved, peer support and military-connected families (formerly called Early Intervention Services for Veterans; pg 138, FY 2021-22 MHSA Annual Plan Update)</small>	2,695,957	2,337,461	87%	2,400,000	-	2,400,000	2,400,000	120,000	2,520,000	Adding 1 BH Clinician to help with OC4Vets waitlist and to increase referrals. FY 19/20: Budget includes carryover funds to keep OC4Vets at level funding for 2 yrs. Carryover funds applied in FY 19/20 and FY 20/21. Annual Carryover Amount=\$295,957 and full 2-yr Carryover Obligation=\$591,914.	
	Subtotal - All Ages/ Specialized Services	\$ 7,701,593	\$ 6,975,195	91%	\$ 7,405,636	\$ -	\$ 7,405,636	\$ 6,405,636	\$ 1,650,500	\$ 8,056,136		
SUBTOTAL ALL Outpatient Treatment	\$ 15,464,901	\$ 14,019,403	91%	\$ 15,118,944	\$ -	\$ 15,118,944	\$ 14,168,944	\$ 1,600,500	\$ 15,769,444			
Subtotal All PEI Programs	\$ 41,348,146	\$ 37,109,834	90%	\$ 49,583,364	0	\$ 49,583,364	\$ 34,926,822	33,044,137	\$ 67,970,959			
Administrative Costs	5,713,337	5,986,647	105%	6,560,737	-	6,560,737	6,061,279		6,061,279	Component budgets are approximations based on program estimates. Within the PEI component, funds can be shifted to meet actual expenditures. These shifts will be reflected each year during the Annual Plan Update.		
GRAND TOTAL PEI	\$ 47,061,483	\$ 43,096,481	92%	\$ 56,144,101	0	\$ 56,144,101	\$ 40,988,101	33,044,137	\$ 74,032,238			