



QRTips

Health Care Agency, Behavioral Health Service, AQIS CYBH Support

October 2016

Selecting the Diagnoses Treated for Today in the County EHR

Common errors occur when highlighting the list and dragging it to the “Diagnoses treated today” section. If you highlighted all of them, the EHR would take them in alphabetical order and designate the Alcohol diagnosis as primary. **The billing would then send the excluded diagnosis as primary and would be subject to audit risk and recoupment.**

1. When selecting the diagnoses treated for today, please **select the primary diagnosis first** and make sure that it has the number 1 next to it.

The screenshot displays the EHR interface for a patient named Zzztest, KA. The 'Diagnoses & Problems' section is highlighted, showing a list of diagnoses including Alcohol abuse, Autistic disorder, Major depressive disorder, and Post-traumatic stress disorder. The 'Diagnoses Treated Today' section is currently empty, and the 'Add new as: Problems' button is visible. The 'Diagnoses & Problems' section is also visible, showing a list of diagnoses including Alcohol abuse, Autistic disorder, Major depressive disorder, and Post-traumatic stress disorder.

2. If you notice that, by accident, the excluded diagnosis is designated as primary as seen in the example below, then you would need to reorder the diagnoses to make the included diagnosis as primary.

Task Edit View Patient Chart Notifications Navigation Help

Home Multi-Client Task List Client List Message Center SCHED Reports Communicate Patient Pharmacy CV Tear Off Attach Exit UMDAP Suspend EOC Change Depart REG New Sticky Note Remins: 0 Messa: 0

Zzztest, KA - 1000-67-0595 Opened by Lum, Mark S

Zzztest, KA Allergies: No Known Allergies DOB: 07/12/1996 Age: 20 years Gender: Female MRN: 1000-67-0595 PC: Test, P1: AMHS AOS Licensed Care Manager

FIN: No - Financial number - | FAC: CYS EAST | Enc Type: Clinician Pre-Reg | Reg Date: 7/26/2016 3:47 PM

BH Outpatient Summary

Vitals & Client Info Updates

Last 12 months for all visits

	Latest	Previous
BP	110/70	6 mos
Height - in	60	6 mos
Weight - lbs	164	6 mos
Body Mass Index	32.03	6 mos

Visits (15)

Allergies (1)

No known allergies

Medication List (1)

Medication Reconciliation

H: Zolift 50 mg oral tablet 50 mg, 1 tab(s), Oral, Daily, 30 tab(s)

Outstanding Orders (0)

Notes/Reminders (0)

Lab

Last 18 months for all visits

No results found

Diagnoses & Problems

All Visits

Classification: All

Add new as: Problems

Diagnoses Treated Today (2)

- 1 Alcohol abuse, uncomplicated
- 2 Major depressive disorder, single episode, moderate

Alcohol abuse, uncomplicated

Major depressive disorder, single episode, moderate

Other psychoactive substance abuse, uncomplicated

Post-traumatic stress disorder, chronic

Resolved (0)

Clinical Documents (0)

Last 6 months for all visits

My Documents

Doc Type	Author	Date/Time
BH Hospital Assessment - Text	Lum, Mark S	07/22/16 13:42
The Care Plan - Text	Test, P1: AMHS AOS Licensed Care Manager	04/27/16 14:17
The Care Plan - Text	Test, P1: AMHS AOS Licensed Care Manager	04/27/16 14:15
The Care Plan - Text	Lum, Mark S	04/27/16 18:26
BH Diagnosis - Text	Lum, Mark S	03/06/16 15:34
BH Psychiatric / Medication PH - Text	Kerchoff, Carl M	01/29/16 09:24
BH Psychiatric / Medication PH - Text	Lum, Mark S	01/29/16 09:13
BH Conversion Care Plan - Text	Lum, Mark S	01/29/16 09:06

Service Documentation

Date of Service: 25-Jul-2016

Type of Service: Medication Service

Submit

Care Team

Plan Coordinator: Lum, Mark S

Test, P1: AMHS AOS Licensed Care Manager

Assigned MD/DO/NP: Lum, Mark S

Service Chief: Test, SC 1

Assigned Family Therapist: Athar-Macdonald, Huma

Provider Search

Select a relationship: Derived Relationship

No relationships to assign

Assign

Powerforms for Charting

- ADAS (4)
- Client Care (4)
- Discharge (3)
- Evaluation (10)
- Legal (2)
- Psychometrics/Measures (28)
- Oris (1)
- P & I (1)
- Innovations (2)

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3:56 PM 7/26/2016

3. In order to correct the wrong diagnosis being selected as primary, go to the rank ordering and **select a different order number**. In this example, it would be #2 since there are only 2 diagnoses treated today. When you select a different number, the other diagnosis will automatically be selected as primary.

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Medication Reconciliation

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Outstanding Orders (0)

Notes/Reminders (0)

Lab

Last 18 months for all visits

No results found

Diagnoses & Problems

All Visits

Classification: All

Add new as: Problems

Diagnoses Treated Today (2)

- 1 Alcohol abuse, uncomplicated
- 2 Major depressive disorder, single episode, moderate

Alcohol abuse, uncomplicated

Major depressive disorder, single episode, moderate

Other psychoactive substance abuse, uncomplicated

Post-traumatic stress disorder, chronic

Resolved (0)

Clinical Documents (0)

Last 6 months for all visits

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Service Documentation

Date of Service: 25-Jul-2016

Type of Service: Medication Service

Submit

Care Team

Plan Coordinator: Lum, Mark S

Test, P1: AMHS AOS Licensed Care Manager

Assigned MD/DO/NP: Lum, Mark S

Service Chief: Test, SC 1

Assigned Family Therapist: Athar-Macdonald, Huma

Provider Search

Select a relationship: Derived Relationship

No relationships to assign

Assign

Powerforms for Charting

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- Client Care (4)
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- P & I (1)
- Innovations (2)

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3:56 PM 7/26/2016

4. Your diagnoses should now be reordered with the new primary included diagnosis having the designation of #1. Now you can go into your progress note and drag the corrected information into the diagnosis box.
5. As a reminder, if you are correcting a progress note that has an excluded diagnosis as primary and has already been signed and billed, **you will need to do two more steps (6&7).**

Diagnoses & Problems

Classification: All

Add new or Problems

Diagnoses Treated Today (2)

- 1 Major depressive disorder, single episode, moderate
- 2 Alcohol abuse, uncomplicated

Resolved (0)

My Documents

Service Documentation

Date of Service: 26-Jul-2016

Type of Service: Medication Service

Care Team

Plan Coordinator: Lum, Mark S

Assigned MD/DO/NP: Lum, Mark S

Service Chief: Lum, Mark S

Assigned Family Therapist: Achar-Macdonald, Huma

6. Go to the **Billed Services** tab and add a comment to the note that you are designating the other diagnosis as primary. You can do this by right clicking in the field where you have the total minutes (e.g., where it says 55 minutes). Select Comment and type your text in the free text field and select ok. See example below.

Billed Services

Service: Psychotherapy (53) - min (0007)

Service Minutes: 55

Doc Minutes: 0

Travel Minutes: 0

Total Minutes: 55

Face to Face Minutes: 55

If the Client's primary language is not English:

Services were provided in:

Specify Other Language:

Was an interpreter used other than provider?

If Yes, indicate Interpreter Type:

Language Line: [X] Other: []

Comment

Changed and designated Major Depression as Primary Diagnosis Treated Today

Modifiers List

Modifier	Description	Modifier	Description
G1	Client in Custody	M03	Assess Comm Ex
G2	Increased Prevalence	M04	Employ Support
G3	Separate E & M Svc	M05	Housing Support
G4	Mandated Svc	M06	Fam Psych Educ
G5	Reduced Svc	M07	Int Dual Dx
G6	Distinct Prevalence	M08	Pharm Mgmt/Res
G7	Repeat Svc Same Prov	M09	Med Mgmt
G8	Research Svc (MRB)	M10	Med Case Mgmt
G9	Research Svc (MRB)	M11	Med Case Mgmt
G10	Research Svc (MRB)	M12	Phys Support
G11	Research Svc (MRB)	M13	Edur Support
G12	Research Svc (MRB)	M14	w/ Law Enforcement
G13	Research Svc (MRB)	M15	w/ Phys Care Svc
G14	Research Svc (MRB)	M16	w/ Social Svc
G15	Research Svc (MRB)	M17	w/ Sub Abuse Svc
G16	Research Svc (MRB)	M18	w/ Aging Svc
G17	Research Svc (MRB)	M19	w/ Phys Practitioner

7. Finally, please remember to re-open the Charge Details box by clicking on the icon circled in red in the example below. This will connect the changes to the billing in IRIS. Then, re-sign your note by clicking the green checkmark. Check in the Charge Viewer (CV) if the changes have taken place in IRIS. If not, please call EHR Technical Support team for assistance (714) 347-0388.

Billable Services

Service: Psychotherapy 53 + min (00037)

Service Minutes	Doc Minutes	Travel Minutes	Total Minutes
05 minutes	10 minutes	0 minutes	55 minutes

Charge Details

Provider: Lum, Mark S Location: CYS EASTU

Diagnosis: Major depressive disorder, single episode, moderate F32.1
Alcohol abuse, uncomplicated F10.1

CPT Modifier: 25, 32, 52, 59, 76, 77, M01, M02, M03, M04, M05, M06, M07, M08, M09, M10, M11, M50, M51, M52, M53, M54, M55, M56, M57, M58, M59, M60, M61

Please go to the Charge Details icon above to validate the diagnosis, Billing Modifiers, Service Strategies (SS), or Evidence Based Practices the Charge Details window. If all diagnoses are correct, add Mo then click OK. Clicking OK in the Charge Details window is required for your diagnosis, modifiers, SSs, or EBPs to the service. If the not correct, please go back to the Diagnoses and Problems window, resubmit your service. Diagnosis cannot be corrected within the Charge Details window.

Please click Yes or No to verify you opened the Charge Details window.

Yes ☒ No ☐

Modifiers List

QJ Client in Custody	M01 Assert Comm Ex	M02 Fam Support
23 Increased Prison Sec	M03 Family Support	M04 Relat Support
25 Separate & M Svc	M04 Housing Support	M04 w/ Law Enforcement
32 Mandated Svc	M04 Fam Psych Educ	M05 w/ Phys Care Svc
52 Reduced Svc	M05 Int Dual Dx	M06 w/ Social Svc
59 Distinct Prison Svc	M06 Illness Mgmt/Ris	M07 w/ Sub Abuse Svc
76 Repeat Svc Same Prov	M07 Med Mgmt	M08 W/ Aging Svc