

Purpose

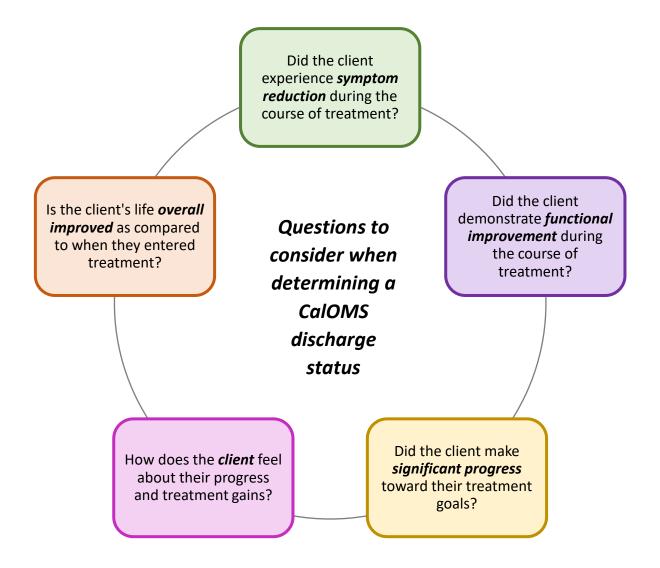
- To support clinical staff in determining the most appropriate CalOMS discharge status and IRIS discharge reason for each client when treatment services end.
- It is recommended that this be used to help guide clinical judgement and, as appropriate, used in conjunction with clinical consultation and/or supervision.

Key Concepts to Keep in Mind

- A Harm Reduction approach, as opposed to an abstinence-based approach, to treatment.
- Medical necessity model of treatment, as opposed to a standardized program model.

Clinical Considerations

- Whether it be an administrative or standard CalOMS discharge, there are a number of clinical considerations when selecting a discharge status.
- It can be particularly challenging when it comes to determining whether or not a client completed services and whether or not a client made satisfactory progress during the course of treatment.





Completed Treatment vs Left Before Completion

When determining whether or not a client has completed treatment, clinical staff should consider several factors.

Completed Treatment

Did the client make *significant progress* toward their treatment goals*?

*Please note, the physical exam goal *does not* need to be met in order for a client to complete treatment.

Does the client now *meet medical necessity for a lower level of care*, even if some treatment goals have not yet been met?

Left Before Completion

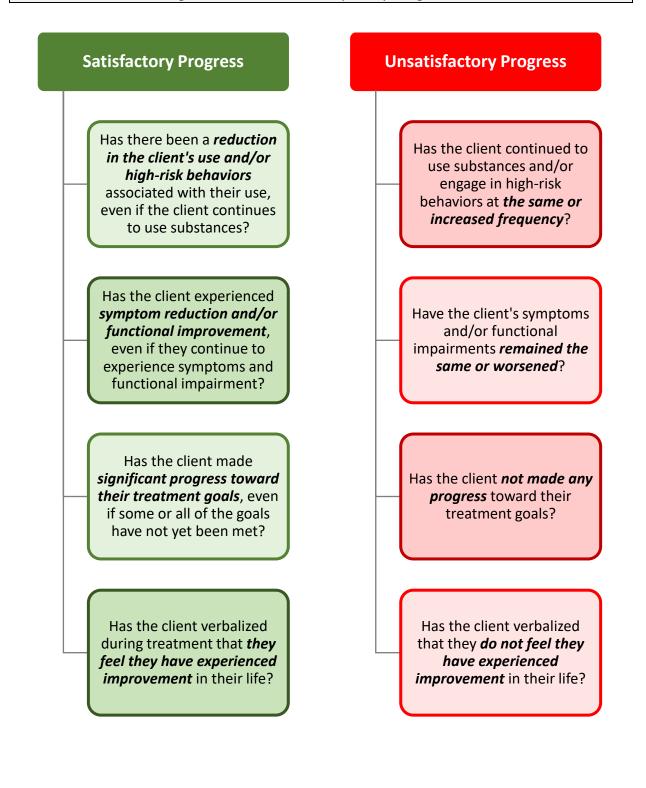
Is the client discharging without having made any progress toward their treatment plan goals?

Does the client now *meet medical necessity for a higher level of care*?



Satisfactory vs Unsatisfactory Progress

While the client may be discharging prior to the completion of treatment for a number of reasons (e.g. moved, declined services, unable to contact, incarceration), several factors should be considered when determining whether satisfactory or unsatisfactory progress has been made during the time the client was participating in treatment.





| Mapping CalOMS Discharge Status Onto IRIS Discharge Reasons | | |
|---|---|--|
| * | Some IRIS discharge reasons are only available to certain levels of care. | |
| * | IRIS discharge reasons should be used in hierarchy order, as listed below. | |
| CalOMS Standard Discharges | | |
| * | Was the counselor able to me | eet with the client in order to complete the CalOMS |
| | discharge? If yes, a Standard CalOMS discharge reason should be selected. | |
| | CalOMS Discharge Code | Typical IRIS Episode of Care Discharge Reasons |
| * | 01 – Completed | Lower Level of Care Transfer |
| | Treatment/Recovery Plan, | Completion/Referral (ODF/IOT/NTP only) |
| | Goals/Referred – Standard | Completion/Declined Referral |
| * | 02 – Completed Treatment/Recovery Plan, Goals/Not Referred – Standard | This CalOMS discharge status should rarely be used, as all clients should receive referrals to support them in their continued recovery. CalOMS guidelines state that if a client is offered a referral but turns it down, the correct CalOMS discharge status would be 01 since a referral was offered. If CalOMS discharge status 02 is being used, please consult with your supervisor, the BHS IRIS Liaison Team, and/or contract monitor for guidance on selecting the appropriate IRIS discharge reason. |
| * | 03 – Left Before Completion | Same Level of Care Transfer |
| | w/Satisfactory Progress – | Declined Services |
| | Standard | Terminated (for cause) |
| * | 05 – Left Before Completion w/Unsatisfactory Progress – Standard | Higher Level of Care Transfer Same Level of Care Transfer Declined Services Terminated (for cause) |
| CalOMS Administrative Discharges | | |
| * | Was the counselor able to meet with the client in order to complete the CalOMS discharge? If not, an Administrative CalOMS discharge reason should be selected. | |
| | | |
| | CalOMS Discharge Code | Typical IRIS Episode of Care Discharge Reasons |
| * | 04 – Left Before Completion w/Satisfactory Progress – Administrative 06 – Left Before Completion | Hospitalized Inpatient AWOL (Residential/WM only) No Show/Drop Out (ODF/IOT/NTP only) Declined Services Terminated (for cause) |
| | w/Unsatisfactory Progress – Administrative | |
| * | 07 – Death – Administrative | ✤ Deceased |
| * | 08 – Incarceration – Administrative | ✤ Incarcerated |