



Qualified Provider Supervision Form

Instructions: Refer to the Other Qualified Provider Type Matrix on page 2 & 3 to identify the correct provider type.

STATUS TYPE	NEW	INFORMATION UPDATE *Any changes (e.g., name, provider type, supervision status, etc.)
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QUALIFIED PROVIDER (QP) INFORMATION (select all that apply)

County Employee	Contracted Employee	Children & Youth Services	Adult & Older Adult	Drug Medi-Cal Organized Delivery System	
Name:	<input type="text"/>	Phone #:	<input type="text"/>	NPI #:	<input type="text"/>
Provider Type:	<input type="text"/>		CPSS # (If Applicable):	<input type="text"/>	
Job Title:	<input type="text"/>		Email:	<input type="text"/>	
Clinic/Program:	<input type="text"/>		Service Chief/ Program Director:	<input type="text"/>	

SUPERVISOR INFORMATION:

Name:	<input type="text"/>	Phone #:	<input type="text"/>	NPI #:	<input type="text"/>
Provider Type:	<input type="text"/>	License/Registration #:	<input type="text"/>	Email:	<input type="text"/>
Clinic/Program:	<input type="text"/>		Service Chief/ Program Director:	<input type="text"/>	

For Certified Peer Support Specialist Supervision Only

ATTESTATION REQUIREMENT

I confirm as the supervisor for a Certified Peer Support Specialist, I have completed the CalMHSA Supervision of Peer Workers Training.

I agree to the Certified Peer Support Specialist Attestation

CalMHSA Training Completed on :

SUPERVISION TERM:

Start Date:

End Date:

REASON FOR TERMINATING SUPERVISION:

Termination of Employment (enter date of separation):

Change of Supervisor

Became Licensed/Waivered/Registered/Certified (enter promotion date)

REQUIRED: COMPLETE A NEW SUPERVISION REPORTING FORM (If applicable)

Other, please specify:

I attest that this provider meets the qualifications, experience, supervision requirements, and criteria for Enhanced Community Health Worker (ECHW), Other Qualified Provider (OQP), CPSS, or MHRS in the Behavioral Health Plan. I confirm that supervision will be provided regularly, proper tracking and monitoring of the supervisee requirements are compliant, and all services provided are directed by the identified LPHA/LMHP. I will ensure that the provider signs their documentation within the scope of their assignment.

Qualified Provider Signature

Date

Supervisor Signature

Date

LPHA/LMHP Supervisor Signature (required if supervisor is not licensed.)

Date

*Please complete in full and submit to: BHPsupervisionForms@ochca.com. For questions, please contact QMS main line: 714-834-5601.

SMHS PROVIDER TYPE	Mental Health Rehabilitation Specialist (MHRS)	Other Qualified Provider (OQP)	Certified Peer Support Specialist (CPSS)	Enhanced Community Health Worker (ECHW)
EDUCATION	BA/BS or AA (in a related field) +2 years post AA clinical experience	High School Diploma or GED	High School Diploma or GED	High School Diploma or GED
WORK EXPERIENCE	Plus, four years of experience in a mental health setting as a specialist in the fields of physical restoration, social adjustment, or vocational adjustment.	Plus, two years of related paid or non-paid experience (including experience as a service recipient or caregiver of a service recipient), or related secondary education.	Certification from CalMHSA	OPTION 1: CERTIFICATE PATHWAY A Certificate of completion with a curriculum that includes : Communication,Advocacy,Outreach, Interpersonal/Relationship Building, Service Coordination, Capacity Building, Field Experience Education/Facilitation, Individual/Community Assessment, Evaluation/Research, Professional Skills/Conduct, Basic Knowledge in Public Health
	NOTE: Up to 2 years of graduate professional education may be substituted for the experience requirement on a year-for-year basis.	NOTE: (A) Completion of an AA degree in a related field may be used to substitute up to 1 year of the required related paid or non-paid experience in mental health services provision. (B) Completion of an BA/BS degree in a related field may be used to substitute up to 2 years of the required related paid or non-paid experience in mental health service provision.		OPTION 2: WORK EXPERIENCE PATHWAY <ul style="list-style-type: none"> •2,000 hours working as a ECHW in paid/volunteer position within the previous 3 yrs and has demonstrated skills/practical training in the areas listed above. • A ECHW must earn a certificate of completion within 18 months of the first CHW visit provided to a member.
OTHER QUALIFICATIONS	Age 18+	Age 18+	Age 18+	Age 18+
SERVICES	<ul style="list-style-type: none"> •Contribute to Assessment: Mental Health History, Medical History; Substance Use, Strengths, Risks, Barriers •Problem List/Care Plan •Rehabilitation •Targeted Case Management •Intensive Home-Based Services •Intensive Care Coordination •Mobile Crisis •Crisis Intervention 	<ul style="list-style-type: none"> • Contribute to Assessment: Mental Health History, Medical History; Substance Use, Strengths, Risks, Barriers* • Rehabilitation* • Intensive Home-Based Services* • Problem List/Care Plan • Targeted Case Management • Intensive Case Coordination <p>*These services are recommended for providers with four years of related paid or non-paid experience in mental health service provisions.</p>	<ul style="list-style-type: none"> •Problem List •Self-Help/Peer Services •Behavioral Health Prevention Education Services •Mobile Crisis •Peer Support Specialist Plan of Care 	<ul style="list-style-type: none"> •Health Navigation •Health Education •Individual Support or Advocacy •Screening & Assessment
All Specialty Mental Health Services MUST be recommended by physicians or other LMHPs acting within their scope of practice and in accord with medical necessity.				
SUPERVISION REQUIREMENTS	<ul style="list-style-type: none"> •MHRS requires close supervision if issues of DTS or DTO are present. •If the MHRS direct supervisor is NOT an LMHP then, the Qualified Provider Supervision Form requires an LMHP signature. 	<ul style="list-style-type: none"> •OQP requires close supervision if issues of DTS or DTO are present. •If the OQP direct supervisor is NOT an LMHP then, the Qualified Provider Supervision Form requires an LMHP signature. 	<ul style="list-style-type: none"> •Medi-Cal Peer Support Specialists must be supervised by a supervisor who has completed a DHCS approved Peer Support Supervisory training within 60 days of beginning to supervise a Medi-Cal Peer Support Specialist. •If the Medi-Cal Peer Support direct supervisor is NOT an LMHP then, the Qualified Provider Supervision Form requires an LMHP signature. 	<ul style="list-style-type: none"> • ECHW must be supervised by a Medi-Cal enrolled provider. • Supervisor is required to have a NPI • Supervisor to determine if the ECHW's lived experience aligns with the community being served. • Supervisor to monitor that ECHW maintains the required annual 6 hours of continued education training

Note: If you have questions about determining which provider type best fits your program needs for MHRS, OQP and CPSS, contact at SMHSClinicalRecords@ochca.com. You may also reach out to request the SMHS Scope of Practice Matrix for additional guidance.

DMC-ODS PROVIDER TYPE	Other Qualified Provider (OQP)	Certified Peer Support Specialist (CPSS)	Enhanced Community Health Worker (ECHW)
EDUCATION	High School Diploma or GED	High School Diploma or GED	High School Diploma or GED
WORK EXPERIENCE	Plus TWO (2) years of related paid or non-paid experience (including experience as a service recipient or caregiver of a service recipient), or related secondary education.	<p>Be self-identified as having experience with the process of recovery from SUD, either as a consumer of these services or as the parent/caregiver/family member of a consumer and be willing to share their experience.</p> <p>Completion of curriculum and training requirements for a Medi-Cal Peer Support Specialist and pass a Medi-Cal Peer Support Specialist certification examination provided by a DHCS-approved Certification Program.</p>	<p>OPTION 1: CERTIFICATE PATHWAY</p> <p>A Certificate of completion with a curriculum that includes : Communication,Advocacy,Outreach, Interpersonal/Relationship Building, Service Coordination, Capacity Building, Field Experience Education/Facilitation, Individual/Community Assessment, Evaluation/Research, Professional Skills/Conduct, Basic Knowledge in Public Health</p>
			<p>OPTION 2: WORK EXPERIENCE PATHWAY</p> <ul style="list-style-type: none"> •2,000 hours woking as a ECHW in paid/volunteer position within the previous 3 yrs and has demonstrated skills/pradctical training in the areas listed above. • A ECHW must earn a certificate of completion within 18 months of the first CHW visit provided to a member.
OTHER QUALIFICATIONS	Age 18+	Age 18+	Age 18+
SERVICES	<ul style="list-style-type: none"> •Contribute to Assessment as reported by client (e.g., history of use, medical/mental health history, family history, education, vocation, living arrangements, etc.) •Brief Individual Intervention/Recovery Incentives •Psychoeducation •Skills Training & Development •Patient Education •Care Coordination (with supervision by licensed provider) •Recovery Services •Observations (with appropriate training) 	<ul style="list-style-type: none"> •Contribute to Assessment, Problem list as reported by client (e.g., history of use, medical/mental health history, family history, education, vocation, living arrangements, etc.) •Develop Plan of Care (specific to Peer Support Services) •Brief Individual Intervention •Individual Self-Help/Peer Services (including engagement, advocacy, resource navigation, etc.) •Educational Skill Building Groups 	<ul style="list-style-type: none"> •Health Navigation •Health Education •Individual Support or Advocacy •Screening & Assessment
ALL DMC-ODS SERVICES MUST BE RECOMMENDED BY AN LPHA ACTING WITHIN THEIR SCOPE OF PRACTICE AND IN ACCORD WITH MEDICAL NECESSITY			
SUPERVISION REQUIREMENTS	<ul style="list-style-type: none"> •OQPs require close supervision if issues of harm to self/others or imminent relapse are present. •If the OQP’s direct supervisor is NOT an LPHA, then the Other Qualified Provider Supervision Form requires an LPHA signature. 	<ul style="list-style-type: none"> •CPSS must be supervised by a supervisor who has completed a DHCS approved Peer Support Supervisory training within 60 days of beginning to supervise a CPSS. •If CPSS direct supervisor is NOT an LPHA, then the Qualified Provider Supervision Form requires an LPHA signature. 	<ul style="list-style-type: none"> • ECHW must be supervised by a Medi-Cal enrolled provider • Supervisor is required to have a NPI • Supervisor to determine if the ECHW’s lived experience aligns with the community being served. • Supervisor to monitor that ECHW maintains the required annual 6 hours of continued education training

NOTE: If you have questions about determining which provider type best fits your program needs, contact the SUD Support Team at BHPSUDSupport@ochca.com